

A LEADING SOLAR SOLUTIONS PROVIDER



COMPANY OVERVIEW



FOUNDED 2001
IN ONTARIO



OVER 17,000 EMPLOYEES
32% IS FEMALE



165 GW OF SOLAR MODULES SHIPPED,
WITH 13 GWH STORAGE SOLUTIONS



MORE THAN 2,200
GLOBAL PATENT LICENSES



2025 FULL YEAR REVENUE
\$5.6-6.3 BILLION (ESTIMATED)



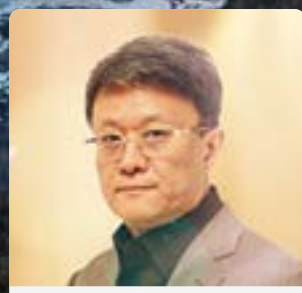
MOST RECOMMENDED
SOLAR COMPANY BY
CUSTOMERS WORLDWIDE*

A WORLD-CLASS POWER SOLUTIONS COMPANY



Dr. Shawn Qu
Chairman and CEO

Chairman and President Dr. Shawn Qu founded Canadian Solar in 2001 with a bold vision: to foster sustainable development and to make lives better by bringing electricity powered by the sun to millions of people worldwide. Over 17,000 dedicated employees of Canadian Solar (NASDAQ: CSIQ) strive each day to make this vision a reality.



Yan Zhuang
President
CSI Solar Co., Ltd

Canadian Solar is a leading provider of solar photovoltaic modules, battery energy storage solutions, and utility-scale project development.

Over the past 24 years, we have delivered nearly 165 GW of premium solar modules to customers in more than 160 countries—helping power millions of homes with reliable, sustainable energy.



Thomas Körner
Corporate Sr. Vice President, Global
Sales, Module and System Solutions

Through our subsidiary e-STORAGE, we are driving the global transition to smarter energy systems, having shipped over 13 GWh of advanced storage solutions and securing a \$3 billion contracted backlog as of June 30, 2025. Since entering project development in 2010, Canadian Solar has successfully developed, built, and connected around 12 GWp of solar and 6 GWh of storage projects worldwide.

With a pipeline of 27 GWp in solar and 80 GWh in battery storage, Canadian Solar is uniquely positioned to deliver end-to-end solutions. By combining innovation, quality, and cost-competitiveness, we simplify the entire project life cycle and create lasting value for our customers and partners.

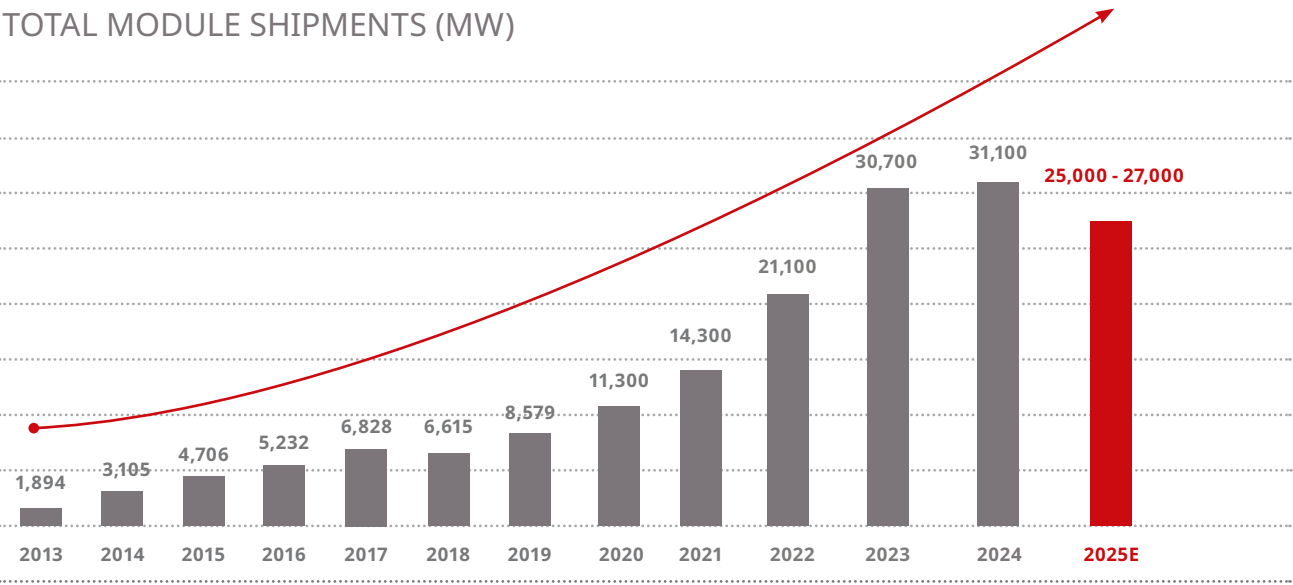


CANADIAN SOLAR
EXISTS TO MAKE
THE DIFFERENCE.

COMPANY FACTS

CANADIAN SOLAR HAS BEEN MAKING THE DIFFERENCE FOR 24 YEARS
BY BRINGING A TOTAL OF MORE THAN 165 GW OF SOLAR CAPACITY TO
OUR CUSTOMERS WORLDWIDE.

TOTAL MODULE SHIPMENTS (MW)



BUSINESS MODEL OVERVIEW

CANADIAN SOLAR'S CORE BUSINESS



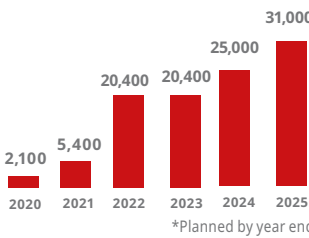
Silicon Production



Ingots

Mono- & Polycrystalline

MANUFACTURING CAPACITY (MW)

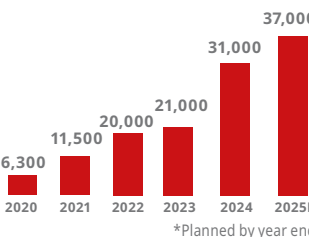


Wafers

Mono- & Polycrystalline

As modules with larger wafers were gaining market share quickly, we continued to launch high power modules with both 182 mm wafers for residential market and 210 mm wafers for large-scale projects.

MANUFACTURING CAPACITY (MW)

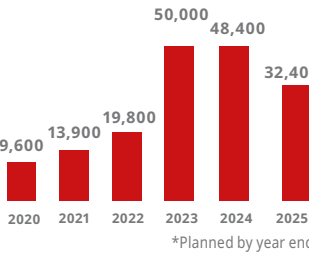


PV Cells

Mono- & Polycrystalline

A new research and production pilot line for the development of TOPCon and HJT technology, which uses in-house developed N-type mono-silicon ingots and wafers.

MANUFACTURING CAPACITY (MW)

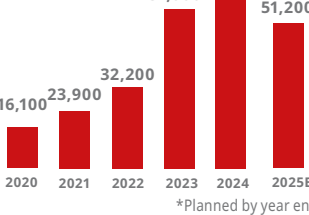


PV Modules

Mono- & Polycrystalline

In March 2024, Canadian Solar announced its partnership with Sol Systems, a leading renewable energy company based in Washington, D.C., to scale new solar module production and procurement in the United States.

MANUFACTURING CAPACITY (MW)



Systems and Solutions

String inverters, MV stations, connectors, residential and C&I energy storage solutions.



Energy Storage Solutions

The battery storage solutions team provides customers with competitive turnkey, integrated battery storage solutions, including bankable and fully wrapped capacity and performance guarantees.

Canadian Solar announced it had signed a contract with Copenhagen Infrastructure Partners through its fifth flagship fund Copenhagen Infrastructure V to deliver 240 MW / 960 MWh battery energy storage systems in Summerfield, South Australia in Feb 2025.

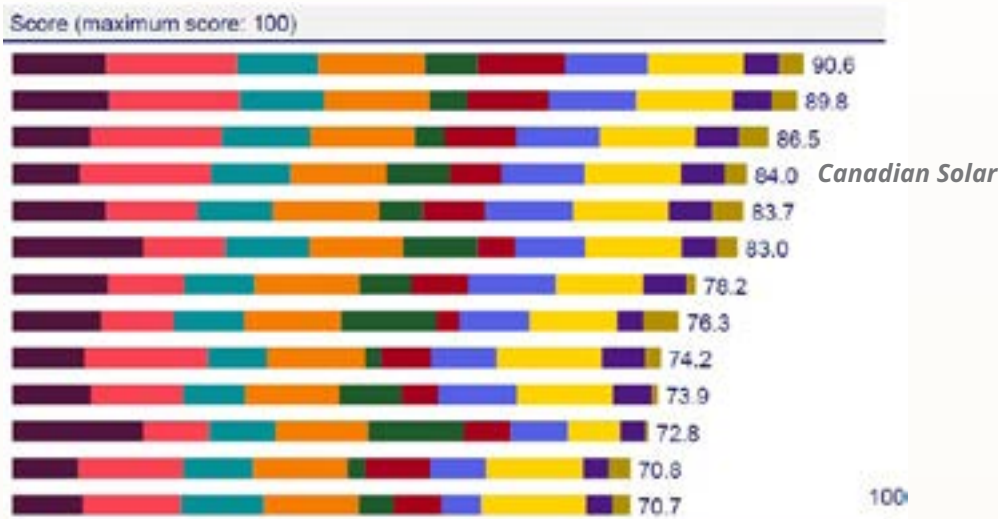


ONE OF THE MOST BANKABLE SOLAR COMPANIES WORLDWIDE

THE GLOBAL TOP 10: SOLAR'S MOST FORMIDABLE MANUFACTURERS 2025

SOURCE: WOOD MACKENZIE

Canadian Solar has been ranked among the world's top 10 solar module manufacturers by Wood Mackenzie, achieving the No.4 position globally. This recognition underscores our leadership in advanced technology, proven reliability, and sustainable practices, reaffirming Canadian Solar as one of the most trusted names in the global solar industry.



Source: Wood Mackenzie
Global solar module manufacturer ranking 2025
(2nd edition)

WORLD LEADING BANKABLE BRAND

BLOOMBERGNEF'S PV MODULE BANKABILITY SURVEY RESULTS, TOP 10, 2022



BloombergNEF

No. 1 of Tier 1 Solar Panel
Manufacturer in the world

Tier 1 Energy Storage Manufacturer
(Q2 2024 to Q2 2025)



Top A-Rated bankable
PV module supplier



*100% of respondents surveyed by BloombergNEF considered Canadian Solar's modules bankable. Respondents include banks, funds, EPC contractors, independent power providers (IPPs) and technical advisors. The survey based on the respondents' perception, not BNEF



STRONG LOCAL SALES AND PROJECT TEAM

MULTI-FACETED, MULTI-CULTURAL, MULTI-TALENTED

The headquarter of Canadian Solar's energy and sales business in Australia is in Melbourne. Those highly skilled and motivated employees within our Australian team encompass all relevant functions: project development, sales including key accounts and regional sales, business development, finance, technical, marketing, operations and legal affairs. With all this talent in-house, we can offer our customers the full range of services, from presale consultation and system design to after-sale service and training.

Moreover, our team brings together people of more than 10 different nationalities, ensuring that we have the cultural competence to understand and serve customers across Australia. This rich diversity also makes our Melbourne office a great place to work.

MISSION



Lead the energy revolution and create a bright future together!

VISION



Power the world with solar energy and create a better and cleaner earth for future generations.

CORE VALUES



BALANCE



PLAY



RESPECT



UNITY

AUSTRALIA OVERVIEW



BEGAN BUSINESS IN AUSTRALIA IN 2011



AUSTRALIA HQ IN MELBOURNE



4 OFFICES, 5 WAREHOUSES IN AUSTRALIA



MOST RECOMMENDED SOLAR COMPANY



EXTENSIVE EXPERIENCE AND EXPERTISE ACROSS ALL FUNCTIONS



50+ LOCAL EXPERTS SERVING ALL

QUALITY AND SERVICE

ROBUST CONSTRUCTION IN ACCORDANCE WITH THE HIGHEST QUALITY STANDARDS GIVES OUR SOLAR PANELS OUTSTANDING LONGEVITY



478 QUALITY POINTS
PROVIDE YOUR
SYSTEMS OUTSTANDING
LONGEVITY

Solar projects typically have a designed operating lifetime of 25 years. Our products have the longevity to meet these demands. We conduct rigorous in-house testing in our own laboratories to ensure durability and regularly submit our products to the world's leading independent testing institutes, including the Fraunhofer Society and TÜV Labs. We've adapted the stringent quality-management systems of the automotive industry to PV manufacturing and check every one of our products at 478 different points along the manufacturing process to ensure their quality. And we comply with a wide range of internationally recognised standards for quality and environmental management.

QUALITY CONTROL MEETS HIGHEST INTERNATIONAL AND AUSTRALIAN STANDARDS



Canadian Solar is committed to continually developing high quality products that you can trust. On top of our industry leading R&D team, designing innovative solar PV modules, we have stringent quality control criteria to ensure that Canadian Solar products consistently exhibit the exceptional quality we are renowned for.

With 478 quality control points across all areas of the product realisation process, from the incoming material inspection to delivery, Canadian Solar stands out in the

solar industry; continually developing new and more efficient technology without compromising on the panel quality.

These quality control points are consistently applied in all of our factories globally, so that our customers can be sure that no matter where they are, their Canadian Solar panels uphold our commitment to reliability and excellence.

NEWEST TECHNOLOGY

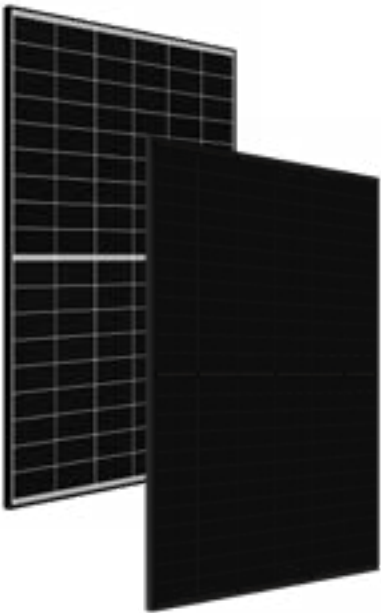
12 years 25 years 30 years *

INTRODUCING OUR NEW TYPE TOPCON MODULES - CS6.2

TOPHiKu6 (182PRO) CS6.2-48TD / CS6.2-54TM



25 years 30 years *



TOPCon 144 cells: 475W, (All Black is available)
Efficiency: 23.8%
TOPCon 108 cells: 520W, (Black frame is available)
Efficiency: 23.4%

- 182 PRO** Cell size: 182 X 210 mm
N-Type TOPCon
- Tested tough for high wind zones
- Higher output, cooler operation
- 30 years** 30-year power performance warranty*
Minimal degradation

Low Carbon Module - HiHero+ CS6.2-66HB



15 years 30 years *



HJT 132 cells: 645W
Efficiency: 23.9%

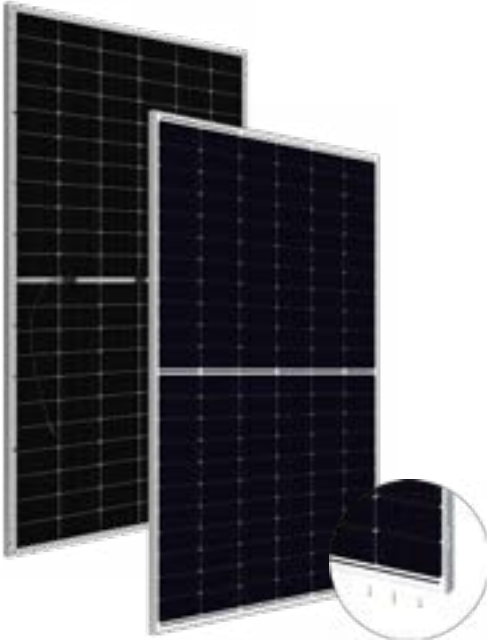
- HJT N-Type** Optimized Heterojunction cell manufacturing
- High energy yield with low carbon footprint
- Up to 95% Power Bifaciality, more power from the back side
- 30 years** 15-year product warranty*
30-year power performance warranty*

MAXIMISED EFFICIENCY WITH ENHANCED CELL SIZE

TOPBiHiKu6 (182PRO) CS6.2-66TB / CS6.2-66TB-HP



12 years 30 years *



Bifacial TOPCon 132 cells: 660W,
Efficiency: 24.4%

Up to 85% Power Bifaciality

- 182 PRO** Cell size: 182 X 210 mm
New N-Type TOPCon
- Anti-hail and Anti-dust versions are available
- Lower LCOE and system cost
- Lower temperature coefficient, better performance in hot climate

TOPBiHiKu7 CS7N-TB-AG



12 years 30 years *



Bifacial TOPCon 132 cells: 730W,
Efficiency: 23.5%

- N-Type TOPCon** N-Type bifacial TOPCon technology
- Up to 85% Power Bifaciality, more power from the back side
- Excellent anti-LeTID & anti-PID performance
- Lower LCOE & system cost

* Subject to the terms and conditions contained in the applicable Canadian Solar Limited Warranty Statement.

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CANADIAN SOLAR MOVES TOWARDS OFFERING A FULL SUITE OF SYSTEM SOLUTIONS, ENABLING US TO SERVE YOU AS A ONE-STOP SHOP.

KUBANK 2.0
C&I ENERGY STORAGE SYSTEM



Active balancing BMS on pack and rack level, with 2A balance current releasing more energy and extends the lifespan



Integrated, modular design, adapt to different application scenarios, convenient installation, and flexible commissioning



Liquid cooling technology with cell temperatures being controlled within the optimal operating range, temperature difference < 3°C



Battery pack IP67 seal grade avoids dust, moisture, and water condensation



Multi-stage thermal management technology effectively prevents battery heat spread and improves the safety

SOLBANK 3.0 PLUS
ENERGY STORAGE SYSTEM
CAPACITY: 5.016 MWH



e-STORAGE
A subsidiary of Canadian Solar



Enhanced Lifetime & Energy Density

Optimise cell up to 12,000 cycles and 25 years of design life



Intelligent Control

Liquid cooling cuts auxiliary consumption up to 30%



Safety

Up to 20% faster detection of abnormal and automatic protection



Compatibility & Installation

Turn-key integration and stationery certification, reduce project schedule risks by up to 40%

EP CUBE
RESIDENTIAL ENERGY STORAGE SYSTEM



All-in-one design

Integrated hybrid inverter, supports DC and AC coupled PV



Safe and reliable

Safer LiFePO4 batteries, IEC-certified and IP67-rated. It offers a system warranty of 10 years or 6,000 cycles



Big or small, up to you

Modular battery system, easy to install and transport



Power guarantee

Automates power supply in outages

* AVAILABILITY SUBJECT TO LOCAL CERTIFICATION AND SUPPLY TIMELINES

BESS SOLUTIONS
INTEGRATED ENERGY STORAGE SYSTEM
DURATION: 1.5 TO 4+ HOURS
CAPACITY: 4.8MWH TO 20+MWH



e-STORAGE
A subsidiary of Canadian Solar



Vertically Integrated

Modular building block and verified through integration test to minimise commissioning process onsite



Dynamic BESS Sizing

Flexible sizing options with BESS level guarantees on power, capacity, RTE, and power factor ratings



AI-Powered Control and Optimisation

Configurable and customisable control and monitoring strategy tailored to specific project needs



Solution Localisation

Continues tracking mechanism on latest standards, grid interconnection, and fire safety requirements

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PROJECT DEVELOPMENT PIPELINE

GLOBALLY DIVERSIFIED PROJECTS

CANADIAN SOLAR HAS DEVELOPED AND BUILT LARGE-SCALE SOLAR PROJECTS FOR CUSTOMERS ACROSS THE GLOBE. OUR PROJECTS HAVE EARNED A REPUTATION FOR DELIVERING THE HIGHEST ENERGY YIELD AND RETURN ON INVESTMENT.

RECURRENT ENERGY
A subsidiary of Canadian Solar

1. NORTH AMERICA

6,274 MW IN SOLAR PROJECTS
22,044 MWh STORAGE PROJECTS

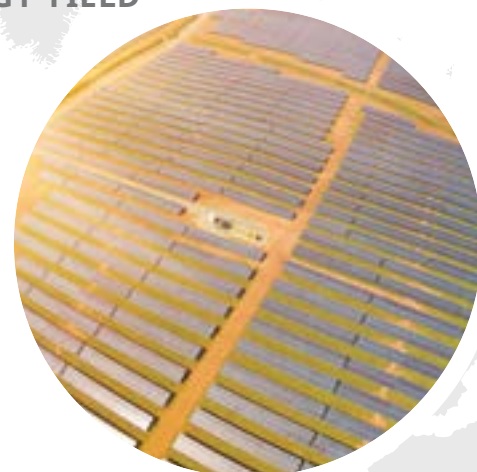


CRIMSON, USA

Storage project size: 350 MW / 1,400 MWh

2. LATAM

6,969 MW IN SOLAR PROJECTS
2,705 MWh STORAGE PROJECTS



HOPLESS, UK

Power generation: 10.3 MW



KEETMANSHOOP, NAMIBIA

Power generation: 6 MW

4. CHINA

3,180 MW IN SOLAR PROJECTS
7,800 MWh STORAGE PROJECTS

3. EMEA

8,416 MW IN SOLAR PROJECTS
39,034 MWh STORAGE PROJECTS



AZUMA KOFUJI, JAPAN

Power generation: 100 MW



SUNTOP, AUSTRALIA

Power generation: 189 MW

5. JAPAN

292 MW IN SOLAR PROJECTS
4,625 MWh STORAGE PROJECTS

6. APAC (EXCL. JAPAN AND CHINA)

2,165 MW IN SOLAR PROJECTS
4,000 MWh STORAGE PROJECTS

* Solar Project Development Pipeline (as of June 30, 2025) – MWp
** Battery Energy Storage Project Development Pipeline (as of June 30, 2025) – MWh

PROJECT REFERENCES AUSTRALIA



1. NORMANTON SOLAR FARM, QLD
Module: CS6X-P
Power generation: 5 MW



2. IKEA NATIONAL PROJECT, VIC, NSW & QLD
Module: CS6X-P and CS6P-P
Power generation: 3.6 MW



3. SHELLHARBOUR SHOPPING CENTRE, NSW
Module: CS6P-P
Power generation: 1.2 MW



8. FINLEY SOLAR FARM, NSW
Module: CS3U-P
Power generation: 175 MW



10. GUNNEDAH SOLAR FARM, NSW
Module: CS3W-MB-AG
Power generation: 146 MW



4. SYDNEY CONVENTION CENTRE, NSW
Module: CS6P-P-SD
Power generation: 521 kW



5. LONGREACH SOLAR FARM, QLD
Module: CS6U-M
Power generation: 17.4 MW



6. OAKLEY SOLAR FARM, QLD
Module: CS6U-M, CS3U-P
Power generation: 100 MW



7. DARLINGTON POINT SOLAR FARM, NSW
Module: CS3W-P, CS3W-PB-AG
Power generation: 333.48 MW



9. SUNTOP SOLAR FARM, NSW
Module: CS3W-MB-AG
Power generation: 189 MW



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